Suffolk’s Flexible Eligibility Statement of Intent

1) Babergh District Council
    Forest Heath District Council
    Ipswich Borough Council
    Mid-Suffolk District Council
    St. Edmundsbury Borough Council
    Suffolk Coastal District Council
    Suffolk County Council
    Waveney District Council.

2) Date of publication 08/06/2017
3) Version 2

1) Introduction

The Suffolk Climate Change Partnership, comprising all Suffolk Local Authorities, has a core focus on tackling domestic energy efficiency and fuel poverty in Suffolk. It is a crucial element in its ambition to be the county with the greatest reduction in carbon emissions.

Suffolk’s Local Authorities wish to utilise Flexible Eligibility to its fullest to help achieve the Partnership’s aims alongside improving the health and wellbeing of their residents.

It should be noted that the final decision on whether any individual household can benefit from energy saving improvements under Affordable Warmth will be made by the obligated suppliers or their agents/contractors. Inclusion in a Declaration issued by the local authority to a supplier will not guarantee installation of measures, as the final decision will depend on i) survey carried out by suppliers agents/contractors and installation costs calculated, ii) the energy savings that can be achieved for a property, and iii) whether suppliers have achieved their targets or require further measures to meet their Energy Company Obligation (ECO) targets.

2) Identifying eligible households

All of Suffolk’s Local Authorities will use the following eligibility criteria to identify households that may benefit from the installation of measures under ‘Flexible Eligibility’.
**Criteria for identifying fuel poverty**

The resident

- is in receipt of any means tested benefit
- or
- falls within the thresholds in Table 1 below which refers to income after housing costs (essentially a household’s disposable income after they have paid for their rent or mortgage).

and

- is living in a property with an EPC rating of E, F or G or in a property with a housing archetype likely to be E, F or G rated.

**Criteria for identifying low income and vulnerability to cold (LIVC)**

The resident

- falls within the thresholds in Table 1 below which refers to income after housing costs (essentially a household’s disposable income after they have paid for their rent or mortgage).

and

- is in receipt of the Disability Living Allowance (DLA) or Attendance Allowance
- or
- is on the Energy Companies’ Priority Services register (those at most risk from the effects of a power cut)
- or
- has a health condition that can be exacerbated by living in cold including\(^1\):
  - i. people with cardiovascular conditions
  - ii. people with respiratory conditions (in particular, chronic obstructive pulmonary disease and childhood asthma)
  - iii. people with mental health conditions
  - iv. people with disabilities
  - v. people who are terminally ill
  - vi. people with suppressed immune systems (e.g. from cancer treatment or HIV)

---

\(^1\)Draft ECO: Help to Heat Flexible Eligibility: BEIS’ Guidance for Local Authorities on Targeting Households living in fuel poverty, living on a low income and vulnerable to the effects of living in a cold home, and “in-fill”.

Version 2 – 08/06/2017
or

- is aged 65 and over, or has children under the age of 5, or is pregnant.

and

- is living in a property with an EPC rating of E, F, or G or in a property with a housing archetype likely to be E, F or G rated.

Criteria for Self-Declaration

- Resident is living in a property with an EPC rating of E, F or G or in a property with a housing archetype likely to be E, F or G rated

and

- falls within the thresholds in Table 1 below which refers to income after housing costs (essentially a household’s disposable income after they have paid for their rent or mortgage).

<table>
<thead>
<tr>
<th>Household composition</th>
<th>Annual household income</th>
<th>Monthly household income Equivalent</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 adult (18 years and over)</td>
<td>£8,900</td>
<td>£740</td>
</tr>
<tr>
<td>and 1 child</td>
<td>£11,700</td>
<td>£980</td>
</tr>
<tr>
<td>and 2 children</td>
<td>£14,400</td>
<td>£1,200</td>
</tr>
<tr>
<td>and three children</td>
<td>£17,300</td>
<td>£1,440</td>
</tr>
<tr>
<td>and four or more children</td>
<td>£20,100</td>
<td>£1,680</td>
</tr>
<tr>
<td>2 adults (18 years and over)</td>
<td>£14,600</td>
<td>£1,220</td>
</tr>
<tr>
<td>and 1 child</td>
<td>£17,400</td>
<td>£1,450</td>
</tr>
<tr>
<td>and 2 children</td>
<td>£20,200</td>
<td>£1,680</td>
</tr>
<tr>
<td>and three children</td>
<td>£23,100</td>
<td>£1,930</td>
</tr>
<tr>
<td>and four or more children</td>
<td>£25,700</td>
<td>£2,140</td>
</tr>
</tbody>
</table>

3) Acting on behalf of another local authority

In some cases, one of the above named local authorities might issue declarations on behalf of another of the above named local authorities. In this case, the name of the relevant authority which is being acted on behalf of will be included on the declaration. The Suffolk Council’s are signatories to a consortium agreement which allows for one party to act for another in relation to energy efficiency issues.

4) Joint Statement of Intent

All of Suffolk’s local authorities wish to use the same eligibility criteria across their areas and therefore will all be using the criteria set out within this statement of intent.
Signatories to this Statement of Intent are Suffolk County Council, Suffolk Coastal District Council, Waveney District Council, Ipswich Borough Council, Babergh District Council, Mid Suffolk District Council, St. Edmundsbury Borough Council and Forest Heath District Council.

5) Governance

Officers responsible for signing “Local authority declarations”

**Babergh District Council and Mid Suffolk District Council**

Corporate Manager - Property Services - Supported Living and Senior Environmental Health Officer (Private Sector Housing) - Supported Living.

Corks Lane, Hadleigh, Suffolk, IP7 6SJ and 131 High Street, Needham Market, Suffolk, IP6 8DL.

**Ipswich Borough Council**

Mark Hunter, Operations Manager, Ipswich Borough Council, Grafton House, 15-17 Russell Road, Ipswich IP1 2DE.

**St. Edmundsbury Borough Council and Forest Heath District Council**

Peter Gudde, Acting Assistant Director for Regulatory Services, Environmental Health, West Suffolk House, Western Way, Bury St Edmunds, Suffolk, IP33 3YU.

**Suffolk Coastal District Council and Waveney District Council**

Teresa Howarth, Principal Environmental Health Officer, Private Sector Housing, East Suffolk House, Station Road, Melton, Woodbridge, IP12 1RT.

**Suffolk County Council**

Matt Hullis, Head of Environment Strategy, Resource Management, Suffolk County Council, Endeavour House, Russell Road, Ipswich, IP1 2BX.

Governance structures

The officers responsible for signing the declarations will ensure that any property declared will be eligible in line with the criteria listed above. Any queries regarding the eligibility of a property will be resolved by the Suffolk Climate Change Partnership.

Suffolk’s Warm Homes Healthy People will provide the central administration and management of ECO flexible eligibility for Suffolk.
6) Referrals

Referrals may come from Suffolk’s Warm homes Healthy People scheme which has an established referral mechanism for fuel poor households across Suffolk. Referrals come in from the health and social care sectors, voluntary sector and other agencies.

7) Evidence, monitoring and reporting

Suffolk’s Warm Homes Healthy People will provide the central administration and management of ECO flexible eligibility for Suffolk. WHHP will hold all required householder information including the SOI qualifying criteria evidence, e.g. benefits/EPC/health data and the signed declarations.

Evidence, monitoring and reporting will also be undertaken through contract management procedures which will be put in place with installers. This will include:

a) Data collection and the mechanisms for monitoring the effective targeting of relevant households;

b) Monitoring which households of those targeted have subsequently received a measure;

c) The method and frequency with which information is reported to those with governance and decision-making responsibilities;

d) The auditing of data collection and the monitoring mechanism; and

e) The use of controls to deter, prevent and detect fraud.

8) Signatures

Babergh District Council and Mid Suffolk District Council

Lindsay Barker – Deputy Chief Executive Officer.

Ipswich Borough Council

Russell Williams, Chief Executive Officer.

St. Edmundsbury Borough Council and Forest Heath District Council

Ian Gallin, Chief Executive Officer.

Suffolk County Council

Deborah Cadman, Chief Executive Officer.

Suffolk Coastal District Council and Waveney District Council

Andrew Jarvis, Strategic Director